

Under regulation 4 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

**FORM A - PUBLIC ANNOUNCEMENT**  
**FOR THE ATTENTION OF THE CREDITORS OF SOUTHERN INVESTMENTS PRIVATE LIMITED**

Sl. No.	Relevant Particulars	Details
1.	Name of the corporate debtor	Southern Investments Private Limited
2.	Date of insolvency of corporate debtor	01/04/1998
3.	Authority under which corporate debtor is incorporated / registered	REGISTRAR OF COMPANIES, CHENNAI, TAMIL NADU
4.	Corporate identity number/limited liability identification number of corporate debtor	UK5201TN1998PTC040238
5.	Address of the registered office and principal office (if any) of the Corporate debtor	Monteth Court, No.65, Monteth Road, Egmore, Chennai 600 008
6.	Insolvency commencement date in respect of corporate debtor	26 <sup>th</sup> March, 2018
7.	Estimated date of issuance of insolvency resolution process	22 <sup>nd</sup> September, 2018
8.	Name, address, email address and the registration number of the interim resolution professional	Chitra Srinivas Flak,B7, G:R,Flats, Anbu Nagar First Street, Valsaravakkam, Chennai - 600087 Email: schitra18@gmail.com Regn No. - IBB/PA-002/IF- N00249/2017-18/10734 9 <sup>th</sup> April, 2018

Notice is hereby given that the National Company Law Tribunal, Chennai has ordered the commencement of a corporate insolvency resolution process against SOUTHERN INVESTMENTS PRIVATE LIMITED on 26<sup>th</sup> March, 2018. The creditors of SOUTHERN INVESTMENTS PRIVATE LIMITED are hereby called upon to submit a proof of their claims on or before 9<sup>th</sup> April, 2018 to the interim resolution professional at the address mentioned against item 8.

The claims may be submitted in their specified Forms B, C, D, E and F in terms of Regulation 7, 8, 9 and 9A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by the Operational Creditors (Workers and Employees, Financial Creditors, Workman or Employees, Authorized Representatives of Workmen and Employees and Creditors other than Financial Creditors and Operational Creditors respectively, as the case may be. The Forms may be downloaded from the website - www.ibbi.gov.in

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties. Chitra Srinivas

Date: 26.03.2018  
 Interim Resolution Professional  
 Regn No. - IBB/PA-002/IF- N00249/2017-18/10734

The Registrar to respective Shareholders by March 27, 2018. Clearing Corporation shall by the Indian Clearing Corporation Limited ("Clearing Corporation") / BSE Limited on March 27, 2018. Clearing Corporation Shareholders whose shares have been accepted under the Buyback. If Shareholders bank account details were not available or held by Reserve Bank of India/bank, due to any reason, then such funds were transferred to the concerned Shareholder Brokers/ specific Shareholders.

Buyback have been transferred to the Company's demat escrow account on March 27, 2018 and valid physical Equity Shares will. The unaccepted Equity Shares have been returned to respective Shareholder Brokers, custodians by the Clearing Corporation and post-Buyback Offer is as under:

No. of Equity Shares	Pre Buyback		Post Buyback*	
	Amount in lakh (₹)	No. of Equity Shares	Amount in lakh (₹)	No. of Equity Shares
30,00,00,000	30,000.00	30,00,00,000	30,000.00	30,00,00,000
26,63,76,608	26,637.56	25,76,08,888	25,76,90,988	25,76,90,988

Equity Shares: owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback

Holder	No. of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post-Buyback Equity Shares
Lotus of Steel	54,58,177	62.26	2.12
Lotus of Steel	1,89,776	1.94	0.07
Lotus of Steel	1,24,235	1.42	0.05
Lotus of Steel	1,20,697	1.38	0.05
Lotus of Steel	1,20,552	1.38	0.05
Lotus of Steel	1,16,544	1.33	0.05
Lotus of Steel	1,04,197	1.19	0.04

Holders	Pre Buyback		Post Buyback*	
	No. of Equity Shares	% of the existing Equity Shares Capital	No. of Equity Shares	% of the post-Buyback Equity Shares Capital
Indians, FIs, FPIs and Foreign Mutual Funds	17,48,84,844	65.58	16,92,26,667	65.89
promoted by Banks/ Institutions	2,38,29,394	8.83	2,37,47,498	8.92
	2,37,47,498	8.92	2,37,47,498	8.92
	4,44,19,672	16.88	4,44,19,672	16.88
Equity Shares	26,63,76,608	100.00	25,76,08,888	100.00

re-Buyback (as on Record Date i.e. Tuesday, February, 20, 2018) and post-Buyback is as under:

**3. CAPITAL MARKETS & SECURITIES LIMITED** (formerly known as IDBI Capital Market Services Limited)  
 11th Floor, Material Centre, Nariman Point, Mumbai - 400 021.  
 Contact Person: Sachin Mehta / Piyanka Shetty | Tel: +91 (22) 4322 1212 | Fax: +91 (22) 2285 0785  
 Email: mail.buyback@idbicapital.com | Website: www.idbicapital.com  
 2) Registration Number: INM000010866 | Validity period: Permanent Registration | CIN: U65890MH1993G0075578

For and on behalf of the Board of Directors of MDIL Limited

Sd/- M. P. Chaudhari  
 Chairman and Managing Director  
 DH: 05339308

Sd/- Rakesh Tumane  
 Director (Finance)  
 DH: 08639859

Sd/- Neeraj Bhatt Panty  
 Company Secretary